BID CUM APPLICATION FORM FOR ELIGIBLE RIL SHAREHOLDERS

JIO PLATFORMS LIMITED - INITIAL PUBLIC OFFER - R

Registered Office: Office-101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad 380 006, Gujarat, India
Corporate Office: TC-22, 5th Floor, A Wing, Reliance Corporate Park, Thane Belapur Road, Ghansoli, Navi Mumbai 400 701, Maharashtra, India
Contact Person(s): Ms. Savithri Parekh, Company Secretary and Mr. Venkataraman Ramachandran, Compliance Officer;
E-mail: jpl.investorrelations@jio.com; **Tel:** +91 22 7967 0000; **Website:** www.jio.com; **Corporate Identity Number:** U72900GJ2019PLC110816

FOR ELIGIBLE RIL SHAREHOLDERS BIDDING IN THE RIL SHAREHOLDERS RESERVATION PORTION

Please scan this QR Code to view the Red Herring Prospectus, the Abridged Prospectus and Pre-Issue and Price Band Advertisement

To,
The Board of Directors
JIO PLATFORMS LIMITED

100% BOOK BUILT ISSUE
ISIN : INE0BJO01010
LEI : 33580077LJ3E78B5YF91

Bid cum Application Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER

Mr. /Ms./M/s.

Address

Email

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

4. BID OPTIONS (ELIGIBLE RIL SHAREHOLDERS BIDDING IN THE RIL SHAREHOLDERS RESERVATION PORTION)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)			"Cut-off" (Please✓tick)
		Bid Price	Discount	Net Price	
	8 7 6 5 4 3 2 1	4 3 2 1	3 2 1	4 3 2 1	
Option 1					☐
(OR) Option 2					☐
(OR) Option 3					☐

5. CATEGORY

☐ Eligible RIL Shareholders

6. INVESTOR STATUS

☐ Individual(s) - IND
☐ Hindu Undivided Family - HUF*
☐ Eligible Non Resident Indian - NRI (Non repatriation basis)
☐ Eligible Non Resident Indian - NRI (Repatriation basis)

**HUF should apply only through Karta (Application by HUF would be treated on par with individual).*

7. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION: FULL PAYMENT ☑

Amount blocked (₹ in figures) (₹ in words)

ASBA
Bank A/c No.
Bank Name & Branch
Bank reference number
OR
UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("**GID**") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS COMMON BID CUM APPLICATION FORM GIVEN IN THE OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER

Date : _____, 2026

8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)

I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.

1)
2)
3)

8C. MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENTS STAMP (Acknowledging upload of Bid in Stock Exchanges system)

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JIO PLATFORMS LIMITED
INITIAL PUBLIC OFFER - ELIGIBLE RIL SHAREHOLDERS

Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents

Bid cum Application Form No.

PAN of Sole / First Bidder

DPID / CL. ID

Amount blocked (₹ in figures) | ASBA Bank A/c No./UPI ID

Bank Name & Branch

Received from Mr./Ms./M/s.

Telephone / Mobile | Email

Stamp and Signature of SCSB Branch / Members of the Syndicate / Sub-Syndicate Member / Registered Broker / CDP / RTA / Agent

TEAR HERE

JIO PLATFORMS LIMITED- INITIAL PUBLIC OFFER - RIL SHAREHOLDERS RESERVATION FORM

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price per Equity Share (₹)			
Amount Blocked (₹ in figures)			

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents

Name of Sole / First Bidder

ASBA Bank A/c No./UPI ID

Bank Name & Branch

Acknowledgement Slip for Bidder

Bid cum Application Form No.

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

TEAR HERE · PLEASE FILL IN BLOCK LETTERS · TEAR HERE

Orient press Inted, Tel. 022-42977310

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED OCTOBER 14, 2026, (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL THE JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares offered in the Issue have not been and will not be registered, listed or otherwise qualified in any other jurisdiction except India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, outside India except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP which was filed with the Registrar of Companies, Gujarat at Ahmedabad (the **"RoC"**) (if I am/we are in India) or the RHP and the preliminary international wrap dated October 14, 2026 (the "**Preliminary International Wrap**" and together with the RHP, the "**Preliminary Offering Memorandum**") (if I am/we are outside India), General Information Document for investing in Public Offers (**"GID"**) and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/ our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with the applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in the Bid cum Application Form, as the case may be. I hereby confirm that I do not require approval from any regulatory authority to invest in the Issue according to applicable laws. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India), Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, this Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of Eligible RIL Shareholders bidding in the RIL Shareholders Reservation Portion, Bids will be rejected on the technical grounds and/or as specified in the RHP, the GID and the Abridged Prospectus or the Preliminary Offering Memorandum, as applicable. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for the filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Offer. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for the filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue.

I/WE CONFIRM THAT: I/We represent, warrant, acknowledge and agree with the Company and the BRLMs as follows: (A) I/We have read the RHP (if I am/ we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is based solely on the RHP or the Preliminary Offering Memorandum, as applicable; (B) I/we have read and agree to the representations, warranties and agreements contained in the section "*Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction*" on page 489 of the RHP (if I am/we are in India) or in the sections "*Transfer Restrictions*" and "*Distribution and Solicitation Restrictions*" of the Preliminary Offering Memorandum, if I am/ we are outside India. I/We and any customer we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that I am/we are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares and I/we and any customer I/we represent, (A) am/are either (1) located outside the United States and are purchasing the Equity Shares in an "offshore transaction" in reliance on Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and pursuant to the applicable laws of the jurisdictions where those offers and sales occur or are (2) located in the United States and are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) and are purchasing the Equity Shares in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act; and agree to the representations, warranties and agreements contained in the sections "*Issue Procedure*" and "*Other Regulatory and Statutory Disclosures-Eligibility and Transfer Restrictions*" in the RHP (if I am/we are in India) or "*Transfer Restrictions*" and "*Distribution and Solicitation Restrictions*" of the Preliminary Offering Memorandum (if I am/ we are outside India); (B) am/are not an affiliate of the Company, or a person acting on behalf of such affiliate; (C) understand that the Equity Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to the registration requirements of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (D) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (E) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (F) if I/we are making an application to acquire any of the Equity shares for one or more managed accounts, I am /we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

FOR ELIGIBLE RIL SHAREHOLDERS: I/We confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("**SEBI**") or under the provisions of any law, regulation or statute. I/We confirm that I am/we are an Eligible RIL Shareholder as defined on page 12 of the RHP.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and as disclosed in the RHP or the Preliminary Offering Memorandum, as applicable, I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Banks, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Banks, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Issue for collecting, storing, using and validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see *"Issue Procedure"* and *"Restrictions on Foreign Ownership of Indian Securities"* beginning on pages 534 and 555 of the RHP, respectively.

INSTRUCTIONS FOR FILLING UP THIS BID CUM APPLICATION FORM

1. Individuals and HUFs who are the public equity shareholders of RIL (excluding such other persons who are not eligible to invest in the Issue under applicable laws, rules, regulations and guidelines and American Depository Receipts holders of RIL Limited) as on the date of the filing of the Red Herring Prospectus with RoC, would be eligible to apply in this Issue under the RIL Shareholders Reservation Portion. The maximum Bid Amount under the RIL Shareholders Reservation Portion by an Eligible RIL Shareholder shall not exceed ₹200,000. Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the depository account is held) should be provided in this Bid cum Application Form. The Bid means an 'indication to make an Issue' during the Bid/Issue period by a Bidder and not 'an Issue'.
2. The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961 / Income Tax Act, 2025, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation, multilateral/bilateral institutions, the Bidders, or in the case of joint Bids, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961 / Income Tax Act, 2025. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
4. **Bid Lot and Price Band:** The face value of the Equity Shares is ₹ 10 each. The Price Band, Employee Discount and the minimum Bid Lot have been decided by the Company in consultation with the BRLMs and has been advertised in all editions of Economic Times (a widely circulated English national daily newspaper), all editions of Dainik Jagran (a widely circulated Hindi national daily newspaper) and Gujarat edition of Gujarat Samachar (a widely circulated Gujarati daily newspaper, Gujarati being the regional language of Gujarat, India, where the Registered Office is located), each with wide circulation, at least two (2) Working Days prior to the Bid/Issue Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and have been made available to the BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, the "**Stock Exchanges**") for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Issue Period will be extended by at least three (3) additional Working Days after revision of Price Band subject to the Bid/ Issue Period not exceeding a total of ten (10) Working Days. In case of force majeure, banking strike or similar unforeseen circumstances, the Company in consultation with the BRLMs, for reasons to be recorded in writing, may extend the Bid/Issue Period for a minimum of one (1) Working Day, subject to the Bid/ Issue Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the websites of the BRLMs, and at the terminals of the Members of the Syndicate and by intimation to SCSBs, other Designated Intermediaries and the Sponsor Banks as applicable.
5. Eligible RIL Shareholders Bidding in the RIL Shareholders Reservation Portion are entitled to Bid at the Cut-off Price.
6.
   - Please note that application made using third party UPI ID or third party ASBA Bank A/c is liable to be rejected.
   - The maximum Bid Amount under the RIL Shareholders Reservation Portion by an Eligible RIL Shareholder shall not exceed ₹200,000.
   - **UPI Bidders using UPI Mechanism:**
   - **Please ensure that your Bank is offering UPI facility for Public Issues.**
     - **Please mention UPI ID clearly in CAPITAL LETTERS only.**
     - **Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors and Eligible RIL Shareholders bidding in the RIL Shareholders Reservation Portion bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.
     - **Eligible NRIs applying in the Issue through the UPI Mechanism are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.**
     - **UPI ID cannot exceed 45 characters.**
     - **Please ensure that you are using your UPI ID only and not the UPI ID of any third party.**
     - **Eligible RIL Shareholders bidding in the RIL Shareholders Reservation Portion using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see *"Issue Procedure"* on page 534 of the RHP.
7. Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
8. Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
9. Total Bid Amount payable must be calculated for the highest of three options, at Bid Price, at the time of the submission of this Bid cum Application Form. "**Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted"**. All NRI Bidders bidding on a repatriation basis by using the Non-Resident forms are required to authorise their SCSB to block their NRE/ FCNR/ ASBA Accounts, and all NRI Bidders bidding on a non-repatriation basis by using Resident forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, at the time of the submission of this Bid cum Application Form.
10. Only the First Bidder is required to sign this Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that this Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
11. **Multiple Bids:** Eligible RIL Shareholders Bidding in the RIL Shareholders Reservation Portion can also Bid under the Net Issue, (under the Retail Portion or the Non-Institutional Portion) and Employee Reservation Portion (if eligible), and such Bids will not be treated as multiple Bids , subject to applicable limits.
12. **Basis of Allotment:** The allocation shall be made on a proportionate basis , subject to minimum Bid Lot and availability of Equity Shares in the RIL Shareholder Reservation Portion. In case of Undersubscription, unsubscribed Equity Shares under the RIL Shareholder Reservation Portion may be added to the Employee Reservation Portion and *vice versa* (subject to maximum limits). Equity Shares remaining unsubscribed thereafter would be added to the Retail Portion and the Non-Institutional Portion as part of the Net Issue, in the proportion of 70:30 *viz*. the *inter-se* allocation in the Net Issue between the Retail Portion and Non-Institutional Portion specified under the SEBI ICDR Regulations. For the method of proportionate basis of Allotment, see "*Issue Procedure*" on page 534 of the RHP.
13. **Other Instructions:** (a) Bids must be made only in the prescribed Bid cum Application Form. (b) Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, CRTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgment set out in *"Other Regulatory and Statutory Disclosures"* and *"Issue Procedure"* on pages 486 and 534 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein.
14. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold (i) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in a transaction exempted from, or not subject to the registration requirements of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. For the avoidance of doubt, the term "qualified institutional buyers" herein does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the RHP as "QIBs". There will be no public offering in the United States.
15. You may be sent the RHP and the Prospectus (if you are Resident in India) or the Preliminary Offering Memorandum and the final offering memorandum (if you are Resident outside India) either in physical form or electronic form or both. You shall not distribute or forward this document and these documents are subject to the disclaimers and restrictions contained in or accompanying them.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

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- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, Bidders can contact NPCI at the **toll free number**:- 18001201740 and **e-mail**:- ipo.upi@npci.org.in and the Registrar to the Issue at **Tel.:** + 91 40 6716 2222/1800 309 4001 and **E-mail:** jioplatforms.ipo@kfintech.com
- Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 7:00 p.m. of the Bid/ Issue Closing Date.

COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
JIO PLATFORMS LIMITED **Registered Office:** Office-101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad 380 006, Gujarat, India **Corporate Office:** TC-22, 5th Floor, A Wing, Reliance Corporate Park, Thane Belapur Road, Ghansoli, Navi Mumbai 400 701, Maharashtra, India **Contact Person(s):** Ms. Savithri Parekh, Company Secretary and Mr. Venkataraman Ramachandran, Compliance Officer; **E-mail:** jpl.investorrelations@jio.com; **Tel:** +91 22 7967 0000; **Website:** www.jio.com; **Corporate Identity Number:** U72900GJ2019PLC110816	**KFin Technologies Limited** Selenium Tower-B, Plot No. 31 & 32, Gachibowli Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India **Tel**: + 91 40 6716 2222/ 1800 309 4001 **E-mail**: jioplatforms.ipo@kfintech.com **Website**: www.kfintech.com **Investor Grievance E-mail**: einward.ris@kfintech.com **Contact Person**: Williams R **SEBI Registration No.**: INR000000221

JIO PLATFORMS LIMITED

CORPORATE IDENTITY NUMBER: U72900GJ2019PLC110816

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON(S)	E-MAIL AND TELEPHONE	WEBSITE
Office-101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad 380 006, Gujarat, India	TC-22, 5th Floor, A Wing, Reliance Corporate Park, Thane Belapur Road, Ghansoli, Navi Mumbai 400 701, Maharashtra, India	**Ms. Savithri Parekh** *Company Secretary* **Mr. Venkataraman Ramachandran** *Compliance Officer*	**E-mail**: jpl.investorrelations@jio.com **Tel**: +91 22 7967 0000	www.jio.com

OUR PROMOTER: RELIANCE INDUSTRIES LIMITED

DETAILS OF THE ISSUE TO THE PUBLIC

TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE	TOTAL ISSUE SIZE	ELIGIBILITY AND SHARE RESERVATION
Fresh Issue	Up to 270,000,000 Equity Shares of face value of ₹10 each for cash at a price of ₹[●] each (including a securities premium of ₹[●] per Equity Share) aggregating up to ₹[●] million	Not applicable	Up to 270,000,000 Equity Shares of face value of ₹10 each for cash at a price of ₹[●] each (including a securities premium of ₹[●] per Equity Share) aggregating up to ₹[●] million	The Issue is being made pursuant to Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"). For further details, see "*Other Regulatory and Statutory Disclosures – Eligibility for the Issue*" on page 486 of the Red Herring Prospectus. For details in relation to share allocation and reservation among QIBs, NIIs, RIIs, Eligible Employees and Eligible RIL Shareholders, see "*Issue Structure*" on page 529 of the Red Herring Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares is ₹10 each. This being the first public issue of Equity Shares of the Company, there has been no formal market for the Equity Shares. The Floor Price, Cap Price and Issue Price each as determined by the Company in consultation with the Book Running Lead Managers ("**BRLMs**"), in accordance with the SEBI ICDR Regulations, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated in "*Basis for Issue Price*" on page 126 of the Red Herring Prospectus should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 30 of the Red Herring Prospectus.

COMPANY'S ABSOLUTE RESPONSIBILITY

The Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to the Company and the Issue, which is material in the context of the Issue, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect.

LISTING

The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges being BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, "**Stock Exchanges**"). For the purposes of the Issue, NSE is the Designated Stock Exchange.

DETAILS OF BOOK RUNNING LEAD MANAGERS

Name and logo of Book Running Lead Managers		Contact Person	E-mail and Telephone
kotak® Investment Banking	Kotak Mahindra Capital Company Limited	Ganesh Rane	**E-mail**: jio.ipo@kotak.com **Tel**: +91 22 4336 0000
Morgan Stanley	Morgan Stanley India Company Private Limited	Keyur Thakar/ Hrithik Khanna	**E-mail**: jpl_ipo@morganstanley.com **Tel**: + 91 22 6118 1000
BofA SECURITIES	BofA Securities India Limited	Sahil H. Jain	**E-mail**: dg.jpl_ipo@bofa.com **Tel**: +91 22 6632 8000
AXIS CAPITAL	Axis Capital Limited	Sanaea Sumondy/ Simran Gadh	**E-mail**: jio.ipo@axiscap.in **Tel**: +91 22 4325 2183
BNP PARIBAS	BNP Paribas	Ankur Thacker	**E-mail**: LIST.CIB.JioIPO@asia.bnpparibas.com **Tel**: +91 22 3370 4000
citi	Citigroup Global Markets India Private Limited	Naman Kulshreshtha	**E-mail**: jio.ipo@citi.com **Tel**: +91 22 6175 9999
CLSA A CITIC Securities Company	CLSA India Private Limited	Prachi Chandgothia	**E-mail**: jio.ipo@clsa.com **Tel**: +91 22 6650 5050
DAM CAPITAL	DAM Capital Advisors Limited	Aanchal Wagle/Jay Shah	**E-mail**: jio.ipo@damcapital.in **Tel**: +91 22 4202 2500
Goldman Sachs	Goldman Sachs (India) Securities Private Limited	Saurav S	**E-mail**: jioipo@gs.com **Tel**: +91 22 6616 9000
HDFC BANK We understand your world	HDFC Bank Limited	Bharti Ranga/ Souradeep Ghosh	**E-mail**: jioplatforms.ipo@hdfc.bank.in **Tel**: +91 22 3395 8233

HSBC	HSBC Securities and Capital Markets (India) Private Limited	Harsh Thakkar/ Harshit Tayal	**E-mail**: jplipo@hsbc.co.in **Tel**: +91 22 6864 1289
ICICI Securities	ICICI Securities Limited	Ramesh Vaswana / Soumavo Sarkar	**E-mail**: jioplatforms.ipo@icicisecurities.com **Tel**: +91 22 6807 7100
IIFL CAPITAL	IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*)	Gaurav Mittal/ Pawan Kumar Jain	**E-mail**: jio.ipo@iiflcap.com **Tel**: +91 22 4646 4728
Jefferies	Jefferies India Private Limited	Akshat Shah/ Meghna Biju	**E-mail**: Jio.Platforms.IPO@jefferies.com **Tel**: +91 22 4356 6000
JM Financial	JM Financial Limited	Prachee Dhuri	**E-mail**: jpl.ipo@jmfl.com **Tel**: +91 22 6630 3030
J.P.Morgan	J.P. Morgan India Private Limited	Shivam Goel/ Rishank Chheda	**E-mail**: JIO_IPO@jpmorgan.com **Tel**: +91 22 6157 3000
SBICAPS	SBI Capital Markets Limited	Krithika Shetty/ Prashant Patankar	**E-mail**: jio.ipo@sbicaps.com **Tel**: +91 22 4006 9807
UBS	UBS Securities India Private Limited	Vidhit Patni	**E-mail**: OL-jioipo@ubs.com **Tel**: +91 22 6155 6000
capital 360 ONE	360 ONE WAM Limited	Devesh Patkar	**E-mail**: jioplatforms.ipo@360.one **Tel**: +91 22 4031 7000

REGISTRAR TO THE ISSUE		
Name of the Registrar	**Contact Person**	**E-mail and Telephone**
KFin Technologies Limited	Williams R	**E-mail**: jioplatforms.ipo@kfintech.com **Tel**: + 91 40 6716 2222/ 1800 309 4001

BID/ISSUE PERIOD					
Anchor Investor Bidding Date	**MONDAY, OCTOBER 19, 2026**	**Bid/Issue opens on**	**WEDNESDAY, OCTOBER 21, 2026**	**Bid/Issue closes on[1]**	**FRIDAY, OCTOBER 23, 2026**

[1] *UPI mandate end time and date shall be at 7:00 p.m. IST on the Bid/Issue Closing Date, i.e. Friday, October 23, 2026.*

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Please scan this QR code to view the Red Herring Prospectus and this Abridged Prospectus	The following is a general summary of certain disclosures in the Red Herring Prospectus and the terms of the Issue and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Red Herring Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the detailed information appearing in the Red Herring Prospectus, which is available at the websites of SEBI at www.sebi.gov.in, National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively, the Company at www.jio.com and the BRLMs at https://investmentbank.kotak.com, https://www.morganstanley.com/india, https://business.bofa.com/bofasindia, www.axiscapital.co.in, www.bnpparibas.co.in, www.citigroup.com/global/about-us/global-presence/india/regulatory-disclosures-investment-banking, www.india.clsa.com, www.damcapital.in, www.goldmansachs.com, www.hdfc.bank.in, www.business.hsbc.co.in, www.icicisecurities.com, www.iiflcapital.com, www.jefferies.com, www.jmfl.com, www.jpmipl.com, www.sbicaps.com, www.ubs.com/indiaoffers, and www.360.one References below to page numbers are to page numbers of the Red Herring Prospectus dated October 14, 2026. Unless otherwise specified, all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus.

1. **Summary of the primary business**

We are a technology platform, built on proprietary digital technology and pan-India digital connectivity as the foundational layer driving digital transformation in India. Since our inception, we have played a pivotal role in democratising access to digital connectivity and digital services in India. Jio Platforms' digital connectivity forms one of the fundamental pillars of India's growing digital economy which is expected to reach $1.4 trillion (₹125.8 trillion) by Fiscal 2031, as per the Analysys Mason Report. Our Subsidiary, Reliance Jio Infocomm Limited ("**RJIL**") served 533.3 million customers in India[1] as of June 30, 2026. A combination of mobile, fixed broadband and digital services across a unified platform, together with data and customer personalisation, positions us as a comprehensive digital gateway through which a significant proportion of Indian customers are able to access the internet, digital services and emerging technologies, including artificial intelligence ("**AI**").

Our Technology Platform

In modern software-driven network architecture, the traditional distinction between 'telecom' and 'technology' no longer applies. Our position is more grounded in technology, given that we have designed, built, and deployed our entire network and services stack primarily using proprietary technology, from radio access network to core capabilities, from operating systems to digital applications. Technology is the fundamental architecture of how our business is structured, built, and operated.

[1] *Source: Telecom Regulatory Authority of India (https://trai.gov.in)*

In this context:

a) Our Company had 12,477 full-time employees in digital products and technology development as of June 30, 2026, representing approximately 45% of our total full-time employees. Of these 12,477 employees, 8,156 are involved in the development of digital products and services while the remaining are engaged in network technology engineering;

b) We have filed 7,220 patent applications across 4G, 5G, 6G cloud-native core network architectures, AI-driven network automation, and digital technologies - with 2,655 applications in India and 4,565 filed across foreign jurisdictions, as of June 30, 2026. We are the only Indian company to be among the top 20 companies globally in the WIPO Patent Cooperation Treaty rankings in 2025[2] - a distinction that places us alongside leading global technology firms;

c) We are the only digital connectivity provider globally with an end-to-end, proprietary 5G standalone ("**SA**") technology stack, as per the Analysys Mason Report;

d) We have in-house hardware and software capabilities – evidenced through the design of our set-top-box and the JioBharat OS, which can operate on low-cost chipsets and with minimal memory footprint, enabling high quality digital services on affordable devices;

e) JioBrain, our proprietary AI engine, is embedded across network operations enabling autonomous decision making for capacity allocation, fault prediction, and real-time network optimisation;

f) JioAirFiber scaled to 14.0 million customers as of June 30, 2026, from the time of its launch in September 2023 – making it the largest fixed wireless customer base in India – enabled by our proprietary unlicensed band radio ("**UBR**") based fixed wireless access ("**FWA**")[3] technology as of June 30, 2026, as per the Analysys Mason Report; and

g) We have pioneered successive technology waves in India:
   - in 4G, we were the first to roll out an all-IP, greenfield 4G LTE network at scale and achieved 100 million customers in less than six months as per the Analysys Mason Report; and
   - in 5G, we achieved the fastest rollout globally with pan-India coverage in 15 months and 284.9 million customers in 45 months as per the Analysys Mason Report.

a. Business Overview - Products and Services

Our offerings encompass various aspects of modern digital society, as described below:

We offer consumers:

- Digital Connectivity (4G, 5G, JioFiber, JioAirFiber): Mobile and fixed broadband services provided by RJIL to subscribers as per their connectivity plans;
- Digital Entertainment (JioTV+, JioSaavn, JioGames, JioHotstar): Video/music streaming and cloud gaming provided by the Company, RJIL and Saavn Media Limited bundled with connectivity plans;
- Cloud and Productivity (JioAICloud, JioPC): Cloud storage and virtual PC services provided by the Company to subscribers on bundled or standalone basis;
- Smart Home and IoT (Jio Set-top-box, JioHome): Connected devices enabling home automation. "IoT" (Internet of Things) refers to a network of connected devices and sensors that collect, exchange and act on data with minimal human intervention. Provided by the Company and RJIL on device sale or subscription basis; and
- AI Products (JioBrain, Google AI Pro): AI assistants and personalised digital experiences provided by the Company and Jio Haptik Technologies Limited in partnership with third parties and offered as bundled with the connectivity plans.

We offer businesses:

- Enterprise Connectivity (JioBusiness, Internet Leased Line ("**ILL**")[4], MPLS[5] VPN[6]): Broadband and leased line connectivity provided by RJIL on a contract-based subscription model;
- Enterprise IoT (JioThings, CPaaS): IoT solutions for smart metering, fleet management and industrial monitoring provided by Jio Things Limited and RJIL on device sale or subscription basis;
- Cloud and Security (Managed Wi-Fi, Private 5G, Software-Defined Wide Area Network ("**SD-WAN**")[7]): Enterprise cloud, Wi-Fi, and security solutions provided by the Company and RJIL in partnership with Microsoft and Google Cloud on subscription basis;
- Managed Services (Managed Network Operations Centre ("**NoC**"), unified communications): End-to-end managed information and communication services provided by the Company under contracts; and
- Enterprise AI (JioBrain): AI enterprise suite for forecasting, automation and network optimisation provided by the Company on subscription/ usage basis.

Note: The Company operates as a single operating segment. Except for digital connectivity (which constitutes substantially all revenue), standalone revenue contributions for individual products are not separately disclosed as they are bundled with or subsumed within connectivity services.

b. Industries Served and Typical Customers

We serve in the digital connectivity and digital services industry. Our Material Subsidiary, RJIL, served 533.3 million customers in India, as of June 30, 2026.

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[2] *Source: World Intellectual Property Organization (2026). PCT Yearly Review 2026: The International Patent System. Geneva: WIPO. WIPO Publication No. 901EN/26.*

[3] *FWA or fixed wireless access refers to broadband access to a specific location such as a home or enterprise premises using wireless means like cellular network/ UBR.*

[4] *A dedicated internet connection that provides guaranteed, uncontended private bandwidth between a customer's premises and the internet point of presence ("**PoP**") of service provider.*

[5] *A private network technology that routes data between multiple locations using dedicated pathways, enabling businesses to prioritise traffic and securely connect their sites.*

[6] *A restricted-use logical computer network constructed from physical network system resources using tunneling, encryption, security controls, and endpoint address translation.*

[7] *A technology that uses software-based controls decoupled from hardware to manage and optimise the routing of network traffic across a wide area network. It allows organisations to connect their branch offices, data centres, and cloud applications using a combination of transport services - including MPLS, broadband internet, and 4G/5G - while centrally managing the entire network through a single interface.*

c. Segment Reporting and Revenue Contribution

Since our Company is mainly engaged in the business of digital services platform, application and software business, it operates in a single segment as per the requirements of Ind AS 108 – Operating Segments. For further information, see "*Restated Consolidated Financial Information – Note: 43 – Segment Reporting*" on page 428 of the Red Herring Prospectus.

d. Key Geographies Served

Majority of our operations are in India, which constituted 96.62% of our Revenue from Operations in Fiscal 2026.

e. Revenue Concentration Among Top 5 Customers

We are engaged in the business of providing digital services and digital connectivity. Our Material Subsidiary, RJIL, contributed 87.34% and 87.74% of the Company's consolidated Revenue from Operations in the three months ended June 30, 2026 and Fiscal 2026, respectively. RJIL served 533.3 million customers as of June 30, 2026, including mobile broadband and fixed broadband customers. There is no concentration of revenue amongst our customers given the scale of operations and the extremely large customer base of RJIL.

f. Key Facilities

Our Registered Office is located at Office – 101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad 380 006, Gujarat India, and our Corporate Office is located at TC-22, 5th Floor, A wing, Reliance Corporate Park, Thane Belapur Road, Ghansoli, Navi Mumbai 400 701, Maharashtra India.

g. Business Strengths and Strategies

<u>Our Strengths</u>

(i) A technology company with inherent engineering and full-stack proprietary capabilities.

a) Our platform is built on a vertically integrated proprietary technology stack and core capabilities across network, device engineering, software and operating systems and applications;

b) As of June 30, 2026, we had 12,477 full-time employees in our digital products and technology development team, which is approximately 45% of our total full-time employees;

c) 7,220 patent applications filed across 4G, 5G, 6G cloud-native core network architectures, AI-driven network automation, and other digital technologies within India and outside India, as of June 30, 2026;

d) We are the only Indian company to be among the top 20 global companies in the WIPO Patent Cooperation Treaty rankings in 2025[8]; and

e) We are the only digital connectivity provider globally with an end-to-end 5G SA technology stack deployed at nationwide scale - including a 4G+5G combination core, 5G devices and OSS and BSS operating systems, – helping India become only the fifth country globally to possess such indigenous 5G capability, as per the Analysys Mason Report.

(ii) Transforming digital connectivity and digital services in India.

a) We were the first to roll out 4G VoLTE connectivity at scale in India and the first company to achieve 100 million 4G customers in less than 180 days from commercial launch of our services, as per the Analysys Mason Report;

b) We are the first operator in India to launch a standalone 5G network and have also enabled large scale, rapid 5G adoption in India, as per the Analysys Mason Report. As of June 30, 2026, RJIL had 533.3 million customers, including 284.9 million 5G customers;

c) We had a 61.73% share of net fixed broadband customer additions in the three months ended June 30, 2026, as per the Analysys Mason Report;

d) In the three months ended June 30, 2026, we had 78.62% market share in 5G or UBR-based FWA, as per the Analysys Mason Report;

e) In the three months ended June 30, 2026, we provided 333.6 million OTT and music streaming subscription offers to customers, monthly, integrated with digital connectivity plans;

f) As of June 30, 2026, 28.6 million customers subscribe to our JioFiber or JioAirFiber services, making us the largest fixed broadband service provider in India, as per the Analysys Mason Report; and

g) As per the Analysys Mason Report, RJIL through JioAirFiber has the largest FWA based fixed broadband customer base in India as of June 30, 2026.

(iii) Culture of innovation driving execution engine excellence.

a) JioGridX: Records network data across 82 parameters at a given location across speed, coverage and user traffic, enabling automated and real-time improvement actions for seamless work orders to field teams and network operations centre;

b) Digital twin technology: Created a digital replica of network infrastructure including towers, equipment, fibre infrastructure, and buildings to assess network coverage in real-time, plan network rollouts and remotely guide field-engineers for first-time right installation;

c) Decentralised 'fractal' operations model: Pan-India operations divided into clusters serviced by Jio Centres covering multiple Jio Points across rural and urban markets, enabling simultaneous rollouts with minimal operational bottlenecks and reduced time-to-market;

d) JioBrain AI platform: Proprietary AI engine embedded across network operations enabling autonomous decision-making for capacity allocation, fault prediction and resolution, and real-time network optimisation;

[8] *Source: World Intellectual Property Organization (2026). PCT Yearly Review 2026: The International Patent System. Geneva: WIPO. WIPO Publication No. 901EN/26.*

e) Centralised NoC: 24/7 monitoring and management across pan-India network with AI-based tools for automated issue detection and resolution, ensuring high network availability and consistent service quality; and

f) 84% of customer service requests were handled through self-service or AI-assisted workflows, which resulted in a turnaround time of under three hours for most routine issues such as network, recharge and billing, value added services and account management for the three months ended June 30, 2026.

(iv) The nation scale, digital gateway to India.

a) As per the Analysys Mason Report, our pan-India reach, large and highly engaged customer base, together with a multi-layered access ecosystem, enable us to provide access of our proprietary and third-party digital services to a wide base of consumers in India;

b) Leveraging our large customer base and data insights generated on our platform, many global and Indian companies have partnered with us to jointly design go-to-market products and services for Indian customers;

c) Consumers use the MyJio App to discover and access a large library of digital services. MyJio App had 227.6 million and 215.9 million average Monthly Active Users in the three months ended June 30, 2026, and Fiscal 2026, respectively;

d) We also use physical touchpoints, such as 1,059 Jio Centres and 6,322 Jio Points as of June 30, 2026, supported by the feet-on-street network which includes a mix of employees and contractors to distribute our digital services;

e) Our Jio Set-top-box serves as a digital gateway to enable at-home digital use cases across entertainment, cloud compute (including JioPC), cloud gaming and smart home solutions; and

f) As of June 30, 2026, over 1,000 digital TV channels and 15 OTT services are being offered with our JioFiber and JioAirFiber packages.

(v) Future-ready network infrastructure.

a) Our network infrastructure is built on technological elements that we have pioneered;

b) As of June 30, 2026, we had access to a pan-India network of 360,537 Network Towers, majority of which are fiberised;

c) In Fiscal 2026, ~60% of India's wireless data traffic was on our network, and as of June 30, 2026, we were the largest digital connectivity player, with ~1.4 times the 4G+5G subscribers of the second largest player in India, as per the Analysys Mason Report;

d) As of June 30, 2026, our wireless broadband network covered more than 99% of the population, while our fixed broadband coverage extended to cover approximately 98% of all pin codes in India;

e) We held 26,800.8 MHz spectrum, with average remaining life of approximately 15.8 years as of June 30, 2026;

f) We have access to over 1.0 million route kilometres (or 30.0 million+ fibre pair kilometres of which more than 60% is intracity) of fibre network as per the Analysys Mason Report; and

g) We are the only operator in India to have spectrum in low-band, mid-band and millimetre wave (700 MHz, 3300 MHz and 26GHz) spectrum for 5G, as per the Analysys Mason Report.

(vi) Proven track record of scale, growth and profitability with strong balance sheet.

a) In the three months ended June 30, 2026 and Fiscal 2026, we generated total revenue from operations of ₹391,729 million and ₹1,468,853 million, EBITDA of ₹208,645 million and ₹762,554 million, and EBITDA margin of 53.26% and 51.91%, respectively;

b) We achieved this scale in just 10 years since the launch of digital connectivity services by RJIL in 2016;

c) Our revenue from operations and EBITDA grew at a compound annual growth rate ("**CAGR**") of 15.79% and 17.79%, respectively, between Fiscal 2024 and Fiscal 2026. Further, between the three months ended June 30, 2025 and June 30, 2026, our revenue from operations and EBITDA increased 11.82% and 15.05% respectively;

d) We have a strong balance sheet which is reflected in our improving leverage position – our Net Leverage reduced from 0.88x in Fiscal 2024 to 0.36x in Fiscal 2026;

e) Our PAT was ₹77,641 million and ₹300,491 million in the three months ended June 30, 2026 and Fiscal 2026 respectively and our PAT margin was 19.82% and 20.46% in the three months ended June 30, 2026 and Fiscal 2026, respectively; and

f) Our EBITDA less Cash Capex increased from ₹14,491 million (2.64%) in Fiscal 2024 to ₹420,711 million (55.17%) and ₹166,807 million (79.95%) in Fiscal 2026 and the three months ended June 30, 2026, respectively.

Our Growth Strategies

(i) Continue to add new mobility consumers and extend our market leadership.

a) 261.0 million Indians users remain on 2G networks as of June 30, 2026, as per the Analysys Mason Report, there is a large addressable opportunity for their migration to 4G and 5G networks; and

b) JioBharat phone, priced at ₹799 bundled with affordable mobility plans, delivers smartphone-equivalent utility on an entry-level device to convert voice-only 2G users into active data consumers.

(ii) Continue transforming digital connectivity and digital services at home.

a) Fixed broadband penetration in India is only ~21% compared to developed and developing economies as of March 31, 2026, and is expected to increase to ~46% by Fiscal 2031 with 150.4 million customers, as per the Analysys Mason Report; and

b) Captured 61.73% of the market share in net fixed broadband customer additions in the three months ended June 30, 2026, with JioAirFiber scaling to 14.0 million customers as of June 30, 2026, as per the Analysys Mason Report.

(iii) Expand and deepen our business customer base.

a) Our managed services stack for business, delivers vertically integrated digital solutions such as infrastructure, digital connectivity, cloud, digital services and cyber security, enabling an outcome-oriented managed services with end-to-end responsibility for delivering outcomes to business customers, which can create deeper engagement and higher value per customer relationship; and

b) Micro, small and medium enterprises ("**MSME**") segment is significantly underpenetrated in India with enterprise digital services adoption estimated at less than 3.0%, representing a growth opportunity over 79 million MSMEs, as per the Analysys Mason Report.

(iv) Monetise our platforms in overseas markets.

a) Proprietary technology stack including cloud-native radio access network ("**RAN**"), 5G core, OSS/BSS platforms, UBR-based FWA solutions, and AI-driven network automation and digital services platform has global applicability for network upgrades, 5G rollout and FWA-led broadband expansion; and

b) We believe our demonstrated ability to efficiently build and operate large-scale networks in India positions us to meaningfully expand globally.

(v) Leverage AI to build and deploy autonomous platforms across digital connectivity and other enterprise verticals.

a) JioBrain AI engine embedded across network operations enables autonomous decision-making for capacity allocation, fault prediction and resolution, and real-time network optimisation; and

b) AI capabilities built through customer, network and operational insights from serving over 533.3 million customers, as of June 30, 2026, intended to be extended to other global telecom companies and industry verticals.

For further information, see "*Our Business*" beginning on page 196 of the Red Herring Prospectus.

h. ***Listed Industry Peers***

We have considered only scaled digital connectivity providers listed in India namely Bharti Airtel Limited and Vodafone Idea Limited as the peer set and have not considered other listed digital connectivity service providers for the purpose of comparing financials and operating data. For information related to the listed industry peers, please see "*Basis for Issue Price - Comparison of KPIs with Listed Industry Peers*" on page 135 of the Red Herring Prospectus.

2. Summary of the Industry *(Source: Analysys Mason Report)*

India's digital ecosystem has undergone significant growth in recent years, supported by rising internet penetration, data consumption and the broadening adoption of digital services across consumers and enterprises. Today, India is one of the fastest adopters of 5G globally, with ~43% of mobile broadband customers transitioning within less than 4 years as of March 31, 2026. India's fixed broadband market has transformed in recent years – from a period of slow, uneven growth to one of rapid acceleration. However, India continues to lag behind both developing and developed markets on fixed broadband penetration, implying significant room for future growth. There is also significant disparity between fixed broadband penetration in urban and rural areas in India. As digital connectivity providers overcome these barriers around limited network availability through next-generation technologies like FWA on 5G and UBR[9], the market has the potential to move quickly to unlock the latent demand for reliable, high-speed digital connectivity.

For further information, see "*Industry Overview*" beginning on page 152 of the Red Herring Prospectus.

3. Promoter

Reliance Industries Limited ("**RIL**") is the Promoter.

RIL was incorporated as a public limited company, under the Companies Act, 1956. The registered office of RIL is located at 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India, and its corporate identification number is L17110MH1973PLC019786.

While RIL was initially incorporated with a focus on textiles and polyester-based business, it has diversified its operations over the years and is currently engaged in activities spanning across hydrocarbon exploration and production, petroleum refining and marketing, petrochemicals, advanced materials and composites, renewables (solar and hydrogen), retail, digital services and media and entertainment.

For further information, see "*The Promoter and Promoter Group*" beginning on page 313 of the Red Herring Prospectus.

4. Objects of the Issue

The net proceeds of the Issue, *i.e.,* gross proceeds of the Issue less the Issue related expenses are proposed to be utilised in the following manner:

(i) Prepayment, in full or in part, of certain outstanding borrowings availed by the Material Subsidiary, namely, RJIL; and

(ii) General corporate purposes.

In addition, we expect to achieve the benefits of listing of the Equity Shares on the Stock Exchanges and creation of a public market for the Equity Shares.

For further information, see "*Objects of the Issue*" beginning on page 116 of the Red Herring Prospectus.

5. Pre-Issue and Post-Issue shareholding of the Promoter, members of the Promoter Group, additional top 10 Shareholders and other public Shareholders

The aggregate pre-Issue and post-Issue shareholding of the Promoter, additional top 10 Shareholders and other public Shareholders is set forth below:

[9] *Unlicensed band radio or UBR refers to Point-to-point or point-to-multipoint radio operating in licence-exempt spectrum.*

S. No.	Pre-Issue shareholding as on the date of the Red Herring Prospectus			Post-Issue shareholding as at Allotment*#			
				At the lower end of the price band (₹[●])		At the upper end of the price band (₹[●])	
	Name of the Shareholders	Number of Equity Shares of face value of ₹10 each	Percentage of the pre-Issue paid-up Equity Share capital (in %)	Number of Equity Shares of face value of ₹10 each	Percentage of the post-Issue paid-up Equity Share capital (in %)	Number of Equity Shares of face value of ₹10 each	Percentage of the post-Issue paid-up Equity Share capital (in %)(1)
	Promoter						
1.	Reliance Industries Limited	5,937,841,645	66.43	[●]	[●]	[●]	[●]
	Additional top 10 Shareholders*#						
1.	Jaadhu Holdings, LLC *(an affiliate of Meta Platforms, Inc. (formerly known as Facebook, Inc.))*	892,275,913	9.98	[●]	[●]	[●]	[●]
2.	Google International LLC	690,854,775	7.73	[●]	[●]	[●]	[●]
3.	The Public Investment Fund (*a sovereign wealth fund of the Kingdom of Saudi Arabia*)	206,931,899	2.31	[●]	[●]	[●]	[●]
4.	Omicron Asia Holdings II Pte. Ltd. (*an affiliate of funds, vehicles and/ or entities managed and/ or advised by Kohlberg Kravis Roberts & Co. L.P., an indirect subsidiary of KKR & Co. Inc.*)	206,931,899	2.31	[●]	[●]	[●]	[●]
5.	VEPF VII AIV I Ltd. (*an affiliate of funds, vehicles and/ or entities managed and/ or advised by Vista Equity Partners Management, LLC*)	206,931,899	2.31	[●]	[●]	[●]	[●]
6.	SLP Redwood Holdings Pte. Ltd. (*an affiliate of Silver Lake*)	168,489,206	1.88	[●]	[●]	[●]	[●]
7.	MIC Redwood 1 RSC Limited (*an indirectly wholly owned subsidiary of Mubadala Investment Company PJSC*)	165,545,519	1.85	[●]	[●]	[●]	[●]
8.	General Atlantic Singapore JP Pte. Ltd.	120,120,900	1.34	[●]	[●]	[●]	[●]
9.	Platinum Jasmine A 2018 Trust *(acting through its trustee, Platinum Owl C 2018 RSC Limited, a wholly owned subsidiary of Abu Dhabi Investment Authority*)	103,465,950	1.16	[●]	[●]	[●]	[●]
10.	India Markets Pte. Ltd. (*an entity managed/ advised by TPG Capital (S) Pte. Ltd*)	82,772,760	0.93	[●]	[●]	[●]	[●]
	Other public Shareholders						
11.	-(1)	156,868,465	1.75	[●]	[●]	[●]	[●]

* *To be updated at the Prospectus stage.*

\# *Assuming full subscription in the Issue. The post-Issue shareholding details as at Allotment will be based on the actual subscription and the Issue Price and updated in the Prospectus, subject to finalization of the Basis of Allotment.*

(1) *As on the date of the Red Herring Prospectus, the Company has 93 Shareholders (excluding the Promoter and additional top 10 Shareholders mentioned above).*

As on the date of the Red Herring Prospectus, the members of the Promoter Group do not hold any Equity Shares.

For further details, see "*Capital Structure*" beginning on page 99 of the Red Herring Prospectus.

6. Summary of Restated Consolidated Financial Information

The summary of certain financial information as at and for the three months ended June 30, 2026, and June 30, 2025, and Fiscals 2026, 2025 and 2024, as derived from the Restated Consolidated Financial Information is set forth below:

(in ₹ million, except per share data)

Particulars	As at and for the three months ended June 30,		As at and for the Financial Year ended March 31,		
	2026	2025	2026	2025	2024
Equity share capital	89,390	89,390	89,390	89,390	89,390
Net Worth(1)	3,417,785	3,111,689	3,340,134	3,040,224	2,778,661
Revenue from Operations(2)	391,729	350,323	1,468,853	1,282,184	1,095,581
EBITDA(3)	208,645	181,351	762,554	641,700	549,587
Profit After Tax(4)	77,641	71,101	300,491	261,090	214,232
Basic EPS (₹)(5)	8.69	7.96	33.63	29.21	23.96
Diluted EPS (₹)(6)	8.68	7.95	33.59	29.17	23.93
Return on Average Net Worth(7)	2.30%	2.31%	9.42%	8.97%	8.02%
Net Asset Value per Equity Share (₹)(8)	382.34	348.10	373.66	340.11	310.85

Particulars	As at and for the three months ended June 30,		As at and for the Financial Year ended March 31,		
	2026	2025	2026	2025	2024
Total borrowings	613,722	728,192	707,810	730,603	543,489
Net cash flow from operating activities	234,459	209,065	775,563	681,557	576,616
Net cash flow (used in) investing activities	(98,223)	(158,426)	(435,909)	(637,264)	(565,876)
Net cash flow (used in)/ generated from financing activities	(111,538)	(33,665)	(254,190)	10,933	3,793

Notes:

(1) *Net Worth refers to the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation. Net Worth has been calculated as the aggregate of equity share capital and other equity excluding other comprehensive income.*

(2) *Revenue from Operations is as presented in the Restated Consolidated Financial Information.*

(3) *EBITDA refers to earnings before interest, tax, depreciation and amortisation and has been computed as Profit Before Share of Profit/ (Loss) of Associate/ Joint Venture and Tax plus Depreciation and Amortisation Expense and Finance Costs.*

(4) *Profit After Tax refers to Profit for the year/period, as presented in the Restated Consolidated Financial Information.*

(5) *Basic earnings per share is calculated by dividing the Profit for the year / period as per Restated Consolidated Statement of Profit and Loss attributable to equity shareholders by the weighted average number of Equity Shares. Basic earnings per share for the three months ended June 30, 2026, and June 30, 2025, have not been annualised.*

(6) *Diluted earnings per share is calculated by dividing the Profit for the year / period as per Restated Consolidated Statement of Profit and Loss attributable to equity shareholders by the weighted average number of Equity Shares outstanding plus the weighted average number of potential equity shares on account of employee stock option plan. Diluted earnings per share for the three months ended June 30, 2026, and June 30, 2025, have not been annualised.*

(7) *Return on Average Net Worth is calculated as Net Profit for the year / period attributable to the owners of the Company based on the Restated Consolidated Financial Information divided by the average Net Worth for the year / period.*

(8) *Net Asset Value per Equity Share is calculated by dividing Net Worth as of the end of year / period by the number of Equity Shares outstanding at the end of the year / period.*

For further details, see "*Restated Consolidated Financial Information*" and "*Other Financial Information*" beginning on pages 320 and 431 of the Red Herring Prospectus, respectively.

Additionally, the revenue from operations of the Company and our Material Subsidiary, RJIL, both on a standalone basis, and as a percentage of our consolidated Revenue from Operations is set forth below:

(₹ in million, unless otherwise stated)

Particulars	For the three months ended		For Fiscal		
	June 30, 2026	June 30, 2025	2026	2025	2024
Revenue from operations – Company (standalone)	47,469	36,787	161,667	118,681	75,706
As a % of our consolidated Revenue from Operations	12.12%	10.50%	11.01%	9.26%	6.91%
Revenue from operations – RJIL (standalone)	342,121	308,821	1,288,714	1,141,413	1,001,194
As a % of our consolidated Revenue from Operations	87.34%	88.15%	87.74%	89.02%	91.38%

7. Summary of Key Performance Indicators

Details of our KPIs as at/ for the three months ended June 30, 2026 and June 30, 2025 and Fiscal Years ended March 31, 2026, March 31, 2025, and March 31, 2024, are set out below:

KPIs	Unit	As at and for the three months ended		As at and for Fiscal		
		June 30, 2026	June 30, 2025	2026	2025	2024
Total Customer Base[(1)]	# millions	533.3	498.1	524.4	488.2	481.8
Net Customer Addition[(2)]	# millions	8.9	9.9	36.2	6.4	42.5
ARPU (For exit quarter) [(3)]	₹ per month	215.6	208.8	214.0	206.2	181.7
Data Traffic[(4)]	Billion GBs	69.4	54.7	241.4	184.5	148.5
Monthly Data Consumption per Customer (For exit quarter) [(5)]	GB/month	43.7	37.0	42.3	33.6	28.7
Monthly Churn (For exit quarter)[(6)]	%	1.61%	1.84%	1.67%	1.81%	1.52%
Revenue from Operations[(7)]	₹ millions	391,729	350,323	1,468,853	1,282,184	1,095,581
Revenue from operations of the Company[(8)]	₹ millions	47,469	36,787	161,667	118,681	75,706
EBITDA[(9)]	₹ millions	208,645	181,351	762,554	641,700	549,587
EBITDA Margin[(10)]	%	53.26%	51.77%	51.91%	50.05%	50.16%
EBIT[(11)]	₹ millions	134,070	116,562	490,065	400,324	328,556
EBIT Margin[(12)]	%	34.23%	33.27%	33.36%	31.22%	29.99%

KPIs	Unit	As at and for the three months ended		As at and for Fiscal		
		June 30, 2026	June 30, 2025	2026	2025	2024
Profit Before Tax ('PBT')[13]	₹ millions	104,271	95,514	403,531	351,273	288,080
PBT Margin[14]	%	26.62%	27.26%	27.47%	27.40%	26.29%
Profit After Tax ('PAT')[15]	₹ millions	77,641	71,101	300,491	261,090	214,232
PAT Margin[16]	%	19.82%	20.30%	20.46%	20.36%	19.55%
Net Leverage[17]	# of times	0.46x	2.15x	0.36x	0.71x	0.88x
Return on Average Capital Employed[18]	%	2.56%	3.01%	10.76%	12.50%	12.83%
EBITDA less Cash Capex[19]	₹ millions	166,807	60,870	420,711	199,020	14,491

Notes:

1. *Total Customer Base refers to total customers of our licensed entity, i.e., RJIL, as of the end of an exit quarter. Total Customer Base as of June 30, 2026, June 30, 2025, March 31, 2026, 2025 and 2024 included 503.6 million, 477.0 million, 496.3 million, 469.8 million and 469.7 million, of mobile broadband customers.*
2. *Net Customer Addition has been computed as the difference between the Total Customer Base as of the end of the period and the Total Customer Base as of the end of the immediately preceding period. For instance, the Net Customer Addition for the Fiscal 2026, has been computed as the difference between Total Customer Base as of March 31, 2026, and March 31, 2025. Similarly, the Net Customer Addition for the three months ended June 30, 2026, has been computed as the difference between Total Customer Base as of June 30, 2026, and March 31, 2026.*
3. *ARPU or Average revenue per user (For exit quarter) refers to the average monthly revenue generated from each customer, calculated by dividing total revenue from operations of the licensed entity, i.e., RJIL for the exit quarter of the reference period, by the average number of customers for the same exit quarter, divided by three.*
4. *Data Traffic refers to cumulative data bytes carried on our network for the reference year/ period.*
5. *Monthly Data Consumption per Customer (For exit quarter) refers to total Data Traffic for the exit quarter of the reference period divided by the average Total Customer Base for the same exit quarter, divided by three.*
6. *Monthly Churn (For exit quarter) with respect to our licensed entity i.e., RJIL, refers to the total number of customers deactivated during the exit quarter of the reference period divided by the average Total Customer Base for the same exit quarter, divided by three.*
7. *Revenue from Operations is as presented in the Restated Consolidated Financial Information.*
8. *Revenue from Operations of the Company on a standalone basis is representative of revenue from digital service offering including entertainment content, enterprise managed services, cloud gaming, cloud computing, IoT and cloud PC.*
9. *EBITDA refers to earnings before interest, tax, depreciation and amortization and has been computed as Profit Before Share of Profit/ (Loss) of Associate/ Joint Venture and Tax plus Depreciation and Amortisation Expense and Finance Costs.*
10. *EBITDA Margin refers to EBITDA as a percentage of Revenue from Operations.*
11. *EBIT refers to earnings before interest and tax and has been computed as EBITDA less Depreciation and Amortisation Expense.*
12. *EBIT Margin refers to EBIT as a percentage of Revenue from Operations.*
13. *Profit Before Tax refers to Profit Before Share of Profit/ (Loss) of Associate/ Joint Venture and Tax as presented in the Restated Consolidated Financial Information.*
14. *PBT Margin refers to Profit Before Share of Profit/ (Loss) of Associate/ Joint Venture and Tax as a percentage of Revenue from Operations.*
15. *Profit After Tax refers to Profit for the year/period, as presented in the Restated Consolidated Financial Information.*
16. *PAT Margin refers to Profit for the year/period as a percentage of Revenue from Operations.*
17. *Net Leverage refers to Net Debt divided by EBITDA.*

    Net Debt has been computed as the aggregate of the Current and Non-current Borrowings and reduced by Cash and Marketable Securities.

    Cash and Marketable Securities refers to Cash and Cash Equivalents and Current Investment as at the end of the year/ period. Net Leverage for the three months ended June 30, 2026, and June 30, 2025, have not been annualized.
18. *Return on Average Capital Employed refers to profit for the year / period plus deferred tax expense plus finance costs less other income divided by average capital employed for the year/period.*

    Average Capital Employed for the year/period is computed as average of Capital Employed at the beginning and end of the year/period.

    Capital employed as of the end of the year/period has been computed as total equity plus total borrowings plus deferred payments liabilities plus creditor for capital expenditure plus deferred tax liabilities (net), and reduced by Cash and Marketable Securities, capital work-in-progress, other intangible assets under development and spectrum under development.

    Cash and Marketable Securities refers to Cash and Cash Equivalents and Current Investment as at the end of the Fiscal/ period.

    Return on Average Capital Employed for the three months ended June 30, 2026, and June 30, 2025, have not been annualized.
19. *EBITDA less Cash Capex where Cash Capex refers to the cash outflow towards expenditure for property, plant and equipment, spectrum and other intangible assets less proceeds from disposal of property, plant and equipment and other intangible assets.*

    For further details, see "*Management's Discussion and Analysis of Financial Condition and Results of Operations– Non-GAAP Measures*" on page 450 of the Red Herring Prospectus. Further, for comparison with the listed peer(s) and detailed disclosures on such KPIs, see "*Basis for Issue Price - Comparison of KPIs with Listed Industry Peers*" on page 135 of the Red Herring Prospectus.

8. **Risk Factors**

The following is the summary of the top 10 internal risk factors as disclosed in the Red Herring Prospectus:

S. No.	Risk Category (Operational, Financial, Risk related to object of the offer, etc.)	Description of Risk (limited to 30 words)
	Risks related to the operations:	
1.	Licence and Spectrum Renewal Risk	RJIL holds telecommunication licence and spectrum which are critical for operations; inability to maintain or renew such licence or successfully bid for spectrum could materially and adversely impact our business.
2.	Related Party Arrangements Risk	We have various agreements with the Promoter, Reliance Retail Limited and other Reliance Group entities pertaining to our business; disruption in services under these agreements could adversely impact our business.
3.	Sole Distribution of Pre-paid Connectivity Services Risk	Disruption in our arrangement with RRL, the sole distributor of our pre-paid connectivity services, (which constituted 76.37%, 77.88%, 77.08%, 78.57% and 79.35% of our consolidated Revenue from Operations for the three months ended June 30, 2026 and 2025, and Fiscals 2026, 2025 and 2024, respectively) would adversely impact our business, financial condition and results of operations.
4.	Reliance on the Material Subsidiary Risk	RJIL, contributed 87.74%, 94.88% and 93.76%, and 87.34%, 93.89% and 92.31% to our consolidated Revenue from Operations, EBITDA and PAT in Fiscal 2026 and the three months ended June 30, 2026, respectively. Accordingly, any deterioration in the business, financial condition and results of operations of RJIL would adversely impact our consolidated financial condition and consolidated results of operations.
5.	Network Disruption and Infrastructure Reliability Risk	Uninterrupted performance, reliability and availability of our network and passive infrastructure are critical for operations; prolonged disruption to our network could materially and adversely impact on our business.
6.	Technological Obsolescence and Innovation Risk	Failure to upgrade networks and integrate new technologies in a timely and cost-effective manner may result in increased customer churn and could materially and adversely impact our business.
7.	"Jio" Trademark and Intellectual Property Risks	Shared use of "Jio" brand, with other Reliance Group entities, exposes us to risks of negative publicity beyond our control; such occurrences may materially and adversely impact our business.
8.	Passive Infrastructure Providers' Concentration Risk	We depend on limited group of passive infrastructure service providers, namely for telecommunication towers and optic fibre network; disruption in availability of these assets could adversely impact our business.
9.	Cybersecurity, Data and Privacy Breach Risk	Our technology, systems and infrastructure are vulnerable to cybersecurity threats and breaches which could interrupt our operations and adversely affect our reputation, brand, business, financial condition and results of operations.
10.	AI and Machine Learning ("**ML**") Technologies Risk	AI/ML technologies expose us to inherent risks of algorithmic bias and model errors leading to inaccurate or biased outputs, which may cause reputational harm and adversely impact our business.

For further details of the risks applicable to us, see "*Risk Factors*" beginning on page 30 of the Red Herring Prospectus. Investors are advised to read the risk factors carefully before making an investment decision in the Issue.

9. **Details of weighted average cost of acquisition of Equity Shares of the Promoter**

The weighted average cost of acquisition of the Equity Shares of the Promoter and the weighted average cost of acquisition at which the Equity Shares were acquired by the Promoter within one year preceding the date of the Red Herring Prospectus are as follows:

Name	Number of Equity Shares of face value of ₹ 10 each	Weighted average cost of acquisition ("WACA") of Equity Shares of face value of ₹ 10 each*	WACA of Equity Shares of face value of ₹ 10 each (in ₹ per Equity Share) acquired in last one year*
Reliance Industries Limited	5,937,841,645	89.58	N.A.^

**As certified by D T S & Associates LLP, Chartered Accountants (FRN 142412W/W100595), by way of their certificate dated October 14, 2026 (UDIN 26136433YFEPPE7981).*

^ The Promoter has not acquired any Equity Shares in the last one year immediately preceding the date of the Red Herring Prospectus.

Weighted average cost of acquisition of all shares transacted in the one year and three years preceding the date of the Red Herring Prospectus

Period	Weighted average cost of acquisition per Equity Share of face value of ₹ 10 each (in ₹)	Cap Price is 'X' times the weighted average cost of acquisition#	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)
Last one year preceding the date of the Red Herring Prospectus	N.A.	N.A.	N.A.
Last three years preceding the date of the Red Herring Prospectus	N.A.	N.A.	N.A.

 # As certified by D T S & Associates LLP, Chartered Accountants (FRN 142412W/W100595), by way of their certificate dated October 14, 2026.(UDIN 26136433YFEPPE7981).

Note: No Equity Shares were transacted in the last one year and three years preceding the date of the Red Herring Prospectus.

10. **Board of Directors and Key Managerial Personnel**

The names and designations of the members of the Board of Directors and Key Managerial Personnel are set forth below:

S. No.	Name	Designation
Board of Directors		
1.	Mr. Mukesh Dhirubhai Ambani	Chairman and Non-Executive Director
2.	Mr. Manoj Harjivandas Modi	Non-Executive Director
3.	Mr. Akash Mukesh Ambani	Managing Director
4.	Ms. Isha Mukesh Ambani	Non-Executive Director
5.	Mr. Anant Mukesh Ambani	Non-Executive Director
6.	Mr. Raminder Singh Gujral	Independent Director
7.	Dr. Shumeet Banerji	Independent Director
8.	Mr. Haigreve Khaitan	Independent Director
9.	Mr. Dinesh Hasmukhrai Kanabar	Independent Director
10.	Ms. Zia Jaydev Mody	Independent Director
Key Managerial Personnel^		
1.	Mr. Pankaj Mohan Pawar	Chief Executive Officer
2.	Mr. Saurabh Sancheti	Chief Financial Officer
3.	Mr. Mathew Oommen	Group President
4.	Ms. Savithri Parekh	Company Secretary
5.	Mr. Venkataraman Ramachandran	Compliance Officer

^ *In addition to the Managing Director, Mr. Akash Mukesh Ambani.*

For further details, see "*The Management*" beginning on page 293 of the Red Herring Prospectus.

11. **Auditor Qualifications**

The Joint Statutory Auditors are Deloitte Haskins & Sells LLP, Chartered Accountants and Chaturvedi & Shah LLP, Chartered Accountants. There are no qualifications of the Joint Statutory Auditors in their audit reports on our audited consolidated financial statements which have not been given effect to in the Restated Consolidated Financial Information.

12. **Summary table of outstanding litigation**

A summary of outstanding litigation involving the Company, Subsidiaries, Promoter, Directors and Key Managerial Personnel, as disclosed in "*Outstanding Litigation and Other Material Developments*" beginning on page 463 of the Red Herring Prospectus, in terms of the SEBI ICDR Regulations and the Materiality Policy is provided below:

Category of individuals/ entities	Criminal proceedings	Tax proceedings	Statutory or regulatory actions (*excluding disciplinary actions by the SEBI or Stock Exchanges against the Promoter in the last five years*)	Disciplinary actions by the SEBI or Stock Exchanges against the Promoter in the last five years, including outstanding action	Material civil litigation as per the Materiality Policy	Aggregate amount involved*
Company						
Against the Company	-	8	-	N.A.	-	₹75 million
By the Company	-	N.A.	N.A.	N.A.	-	-
Subsidiaries						
Against the Subsidiaries	18	208[1]	26	N.A.	Nil	₹108,363 million
By the Subsidiaries	26	N.A.	N.A.	N.A.	-	₹61 million
Directors						
Against the Directors	6	16	-	N.A.	-	₹210 million
By the Directors	-	N.A.	N.A.	N.A.	-	-
Promoter						
Against the Promoter	3	756	-[3]	2[4][5]	5	₹441,870 million US$ 4.13 billion[2]
By the Promoter	38	N.A.	N.A.	N.A.	1	₹117 million
Key Managerial Personnel						
Against the Key Managerial Personnel	2	N.A.	-	N.A.	N.A.	N.A.
By the Key Managerial Personnel	-	N.A.	N.A.	N.A.	N.A.	-

Category of individuals/ entities	Criminal proceedings	Tax proceedings	Statutory or regulatory actions (*excluding disciplinary actions by the SEBI or Stock Exchanges against the Promoter in the last five years*)	Disciplinary actions by the SEBI or Stock Exchanges against the Promoter in the last five years, including outstanding action	Material civil litigation as per the Materiality Policy	Aggregate amount involved*
Senior Management						
Against the Senior Management	-	N.A.	-	N.A.	N.A.	N.A.
By the Senior Management	-	N.A.	N.A.	N.A.	N.A.	-

* *To the extent quantifiable.*

Notes:

(1) Includes matters wherein the tax authorities in certain jurisdictions have disallowed the input tax credit availed by RJIL on the telecom equipment installed on telecom towers despite a favourable order from the Hon'ble Supreme Court on extending the benefit of input tax credit to mobile service providers, and have demanded Central and State GST on supplies where on interstate GST already stands paid, or issued demands based on data reported in periodic returns without considering the explanations/ reconciliations furnished by the Company. These disputes are currently pending before various judicial fora and the financial impact/claim aggregates to ₹67,955 million. Based on judicial precedents and objective evaluation of merits of the disputes, the Company has not recognised these demands as contingent liability in the Restated Consolidated Financial Information.

(2) Presented in US$ as certain claims are in US$.

(3) In the matter pertaining to trades by RIL in the stock exchanges in 2007, in the shares of Reliance Petroleum Limited, then subsidiary of RIL, the Hon'ble Supreme Court of India vide its order dated May 29, 2026 disposed off the appeals filed. For further details, please refer "Outstanding Litigation and Other Material Developments - Outstanding litigation involving RIL, the Promoter - Actions by statutory/ regulatory authorities against RIL" on page 470 of the Red Herring Prospectus.

(4) The Adjudicating Officer of SEBI passed an order dated June 20, 2022, imposing a penalty of ₹ 3 million for violation of Principle No.4 under Schedule A – Principles for Fair Disclosure of UPSI (SEBI PIT Regulations) read with Regulation 8(1) of SEBI PIT Regulations, read with Regulation 30(11) of SEBI Listing Regulations. The penalty of ₹ 3 million was paid by the Promoter on July 21, 2025. For details, see "Outstanding Litigation and Other Material Developments – V. Disciplinary actions including penalties imposed by SEBI or stock exchanges against RIL, the Promoter in the last five financial years preceding the date of the Red Herring Prospectus including outstanding actions" on page 472 of the Red Herring Prospectus.

(5) SEBI had issued a show cause notice for alleged non-disclosure of diluted earnings per share in the quarterly financial results for quarters ending June 2007 to September 2008. It had imposed a penalty of ₹ 130 million. On appeal by RIL, the Hon'ble SAT set aside the order of SEBI and remanded the matter for fresh consideration. The Adjudicating Officer appointed thereafter vide order dated September 20, 2021, disposed off the show cause notice without levy of penalty. For details, see "Outstanding Litigation and Other Material Developments – V. Disciplinary actions including penalties imposed by SEBI or stock exchanges against RIL, the Promoter in the last five financial years preceding the date of the Red Herring Prospectus including outstanding actions" on page 472 of the Red Herring Prospectus.

As of the date of the Red Herring Prospectus, there is no outstanding litigation involving the Group Companies that has a material impact on the Company.

For further details, see "*Outstanding Litigation and Other Material Developments*" beginning on page 463 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act, and referred to in the Red Herring Prospectus as "U.S. QIBs", for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Red Herring Prospectus as "QIBs") in transactions exempt from, the registration requirements) of the U.S. Securities Act and (b) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

The above information is given for the benefit of the Bidders. The Company and each of the BRLMs are not liable for any amendments or modification or changes in applicable laws or regulations, which may occur after the date of the Abridged Prospectus. Bidders are advised to make their independent investigations and ensure that the number of Equity Shares Bid for do not exceed the applicable limits under laws or regulations.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of sole/ First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Offer' and not 'an offer'.
2. Please ensure that the Bid Options provided are in the same order as that provided in this Bid cum Application Form submitted earlier.
3. In case there is no change in the particular Bid Option, please write "NO CHANGE". In case you want to cancel the Bid Option, please write "CANCELLED".
4. Total Bid amount payable must be calculated for the highest of three options, at Bid Price. Total bid amount amount to be paid must be calculated net of total amount paid at the time of submission of Bid Cum Application Form. Bidders, please ensure that your Bank has notified an SCSB branch in the city where Bid-cum-Application Form is being submitted.
5. Revision of Bids in case of Revision of Price Band: In case of an upward revision in the Price Band, Eligible RIL Shareholders bidding in the RIL Shareholders Reservation Portion who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹200,000, with the Members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Eligible RIL Shareholders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
6. Only the Sole / First Bidder is required to sign this Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of Sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that this Bid cum Application Form is signed by the ASBA account holder. Signature of the ASBA Account holder is mandatory.
7.
   - Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
   - The maximum Bid Amount under the RIL Shareholders Reservation Portion by an Eligible RIL Shareholder shall not exceed ₹200,000.
   - For Retail Individual Bidders (RIBs) and NRI Bidders with Application size up to ₹ 500,000 ("UPI Bidders") bidding through the UPI Mechanism:
   - **UPI Bidders using UPI Mechanism:**
   - **Please ensure that your Bank is offering UPI facility for public Issues.**
     - **Please mention UPI ID clearly in CAPITAL LETTERS only.**
     - **Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors and Eligible RIL Shareholders bidding in the RIL Shareholders Reservation Portion Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.
     - **Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.**
     - **UPI ID cannot exceed 45 characters.**
     - **Please ensure that you are using your UPI ID only and not the UPI ID of any third party.**
     - **Eligible RIL Shareholders bidding in the RIL Shareholders Reservation Portion using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see *"Issue Procedure"* on page 534 of the RHP.
8. **Other Instructions:** (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable; (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and (d) Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
9. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ISSUE STRUCTURE

Particulars	Eligible Employees[#]	Eligible RIL Shareholders[##]	QIB[(1)]	NIIs	RIIs
Number of Equity Shares of face value of ₹10 each available for Allotment or allocation*[(2)]	Up to [●] Equity Shares of face value of ₹10 each.	Up to [●] Equity Shares of face value of ₹10 each.	Not more than [●] Equity Shares of face value of ₹10 each.	Not less than [●] Equity Shares of face value of ₹10 each.	Not less than [●] Equity Shares of face value of ₹10 each.
Percentage of Issue size available for Allotment or allocation.	[●]% of the Issue.	[●]% of the Issue.	Not more than 50% of the Net Issue shall be available for allocation to QIB Bidders. Up to 5% of the Net QIB Portion will be available for Allocation proportionately to Mutual Funds only. Mutual Funds participatng in the Mutual Fund Portion will also be eligible for allocation in the remaining Net QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be reinstated to the Net QIB Portion.	Not less than 15% of the Net Issue shall be available for allocation. a) One-third of the Non-Institutional Portion shall be reserved for Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000; and b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with a Bid size of more than ₹1,000,000. Provided that the unsubscribed portion in either of the sub-categories specified above may be allocated to Bidders in the other sub-category of NIIs, subject to valid Bids being received at or above the Issue Price.	Not less than 35% of the Net Issue will be available for allocation.
Basis of Allotment**	Proportionate[a]. While Eligible Employees are permitted to Bid up to ₹500,000 (net of Employee Discount), for the purpose of determining whether the Employee Reservation Portion is under-subscribed or oversubscribed, all the Bids received would be capped at ₹200,000 (net of Employee Discount). In the event, the Employee Reservation Portion is under-subscribed, the value of allocation to an Eligible Employee shall not exceed ₹200,000 (net of Employee Discount) and the unsubscribed portion would be Allocated on a proportionate basis, to Eligible Employees Bidding in the Employee Reservation Portion in excess of ₹200,000 (net of Employee Discount), subject to total Allotment to an Eligible Employee not exceeding ₹500,000 (net of Employee Discount). In the event the Employee Reservation Portion is oversubscribed, then Allocation to Eligible Employees would be carried out on a proportionate basis with all the Bids received capped at ₹200,000 (net of Employee Discount). In all the above cases, the Allocation would be subject to the minimum Bid Lot and subject to availability of Equity Shares in the Employee Reservation Portion.	Proportionate, subject to minimum Bid Lot and availability of Equity Shares in the RIL Shareholder Reservation Portion.	Proportionate, subject to minimum Bid Lot as follows (excluding the Anchor Investor Portion): a) up to [●] Equity Shares of face value of ₹10 each shall be available for allocation on a proportionate basis to Mutual Funds only; and b) up to [●] Equity Shares of face value of ₹10 each shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above Up to 60% of Net QIB Portion up to [●] Equity Shares of face value of ₹10 each may be allocated on a discretionary basis to Anchor Investors of which 40% of such Anchor Investor Portion shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. For details, see "*Issue Procedure*" on page 534 of the RHP.	The Allotment of Equity Shares to each NII shall not be less than the minimum NIIs Bid size, subject to availability in the Non-Institutional Portion, and the remainder, if any, shall be Allotted on a proportionate basis in accordance with the conditions specified in Schedule XIII to the SEBI ICDR Regulations. The Equity Shares available for allocation to NIIs under the Non-Institutional Portion shall be subject to the following: a) One-third of the Non-Institutional Portion will be available for allocation to Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000; b) Two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with a Bid size of more than ₹1,000,000. Provided that the unsubscribed portion in either of the aforementioned subcategories may be allocated to Bidders in the other sub-category of NIIs in accordance with the SEBI ICDR Regulations.	The allotment to each RII shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis.
Basis of Allotment if any category is not subscribed in full basis Bids received	Unsubscribed Equity Shares under the Employee Reservation Portion may be added to the RIL Shareholder Reservation Portion and *vice versa* (subject to maximum limits). Equity Shares remaining unsubscribed thereafter would be added to the Retail Portion and the Non-Institutional Portion as part of the Net Issue, in the proportion of 70:30 *viz.* the *inter-se* allocation in the Net Issue between the Retail Portion and Non-Institutional Portion specified under the SEBI ICDR Regulations.		Unsubscribed Equity Shares under the QIB Portion cannot be added to any other category.	Unsubscribed Equity Shares under the Non-Institutional Portion (including spill-over from the reserved categories) would be added to the Retail Portion and thereafter to the QIB Portion.	Unsubscribed Equity Shares under the Retail Portion (including spill-over from the reserved categories) would be added to the Non-Institutional Portion and thereafter to the QIB Portion.
Mode of Bid	ASBA process only (including the UPI Mechanism).	ASBA process only (including the UPI Mechanism).	ASBA process only (excluding UPI Mechanism) (except in case of Anchor Investors).	ASBA process only (including the UPI Mechanism, to the extent of Bids up to ₹500,000).	ASBA process only (including the UPI Mechanism).
Minimum Bid	[●] Equity Shares of face value of ₹10 each and in multiples of [●] Equity Shares of face value of ₹10 each thereafter.	[●] Equity Shares of face value of ₹10 each and in multiples of [●] Equity Shares of face value of ₹10 each thereafter.	[●] Equity Shares in multiples of [●] Equity Shares of face value of ₹10 each such that the Bid Amount exceeds ₹200,000.	[●] Equity Shares in multiples of [●] Equity Shares such that the Bid Amount exceeds ₹200,000.	[●] Equity Shares of face value of ₹10 each and in multiples of [●] Equity Shares of face value of ₹10 each thereafter.
Maximum Bid	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10 each, so that the maximum Bid Amount by each Eligible Employee in Eligible Employee Portion does not exceed ₹500,000 (net of Employee Discount).	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10 each, so that the maximum Bid Amount by each Eligible RIL Shareholder in RIL Shareholders Reservation Portion does not exceed ₹200,000.	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10 each so that the Bid does not exceed the size of the Net Issue (excluding the Anchor portion), subject to applicable limits to each Bidder.	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to limits applicable to each Bidder.	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10 each so that the Bid Amount does not exceed ₹200,000.
Mode of Allotment	Compulsorily in dematerialised form				
Bid Lot	[●] Equity Shares of face value of ₹10 each and in multiples of [●] Equity Shares of face value of ₹10 each thereafter				
Trading Lot	One Equity Share of face value of ₹10				
Who can apply[(3)(4)(5)]	(a) A permanent employee (excluding employees who are on their notice period) of the Company or Promoter or any of the Subsidiaries (excluding such employees who are not eligible to invest in the Issue under applicable laws, rules, regulations and guidelines) as of the date of filing of this Red Herring Prospectus with the RoC; and (b) a Director of the Company, whether whole time or not, who is eligible to apply under the Employee Reservation Portion under applicable law as on the date of filing of this Red Herring Prospectus with the RoC, but not including, (i) Promoter, (ii) persons belonging to the Promoter Group; or (iii) Directors, who either themselves or through their relatives or through any body corporate, directly or indirectly, hold more than 10% of the outstanding Equity Shares.	Individuals and HUFs (directly or in the name of karta) who are the public equity shareholders of RIL, (excluding such persons who are not eligible to invest in the Issue under applicable laws, rules, regulations and guidelines) as on the date of the Red Herring Prospectus.	Public financial institutions (as specified in Section 2(72) of the Companies Act, 2013), scheduled commercial banks, Mutual Funds, FPIs (other than individuals, corporate bodies and family offices), VCFs, AIFs, FVCIs registered with the SEBI, multilateral and bilateral development financial institutions, state industrial development corporation, insurance companies registered with Insurance Regulatory and Development Authority of India ("**IRDAI**"), provident funds (subject to applicable law) with minimum corpus of ₹250 million, Pension Funds with minimum corpus of ₹250 million, National Investment Fund set up by the GoI through resolution F. No.2/3/2005-DD-II dated November 23, 2005, the insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important Non-Banking Financial Companies ("**NBFCs**") in accordance with applicable laws.	Resident Indian individuals, Eligible NRIs, HUFs (directly or in the name of the karta), companies, corporate bodies, scientific institutions, societies, trusts, family offices and FPIs who are individuals, corporate bodies and family offices which are re-categorised as category II FPIs (as defined in the SEBI FPI Regulations) and registered with SEBI.	Resident Indian individuals, Eligible NRIs and HUFs (directly or in the name of the karta).
Terms of Payment	**In case of Anchor Investors**: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids[(4)] **In case of all other Bidders:** Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder, or by the Sponsor Banks through the UPI Mechanism				

**Assuming full subscription in the Issue.*

[a] In terms of Regulation 33(2)(d) of the SEBI ICDR Regulations, any unsubscribed portion in the Employee Reservation Portion may be added to the RIL Shareholders Reservation Portion (subject to maximum limits) and the unsubscribed portion thereafter, if any, shall be added to the Retail Portion and the Non-Institutional Portion as part of the Net Issue, in the proportion of 70:30 viz. the inter-se allocation in the Net Issue between the Retail Portion and Non-Institutional Portion specified under the SEBI ICDR Regulations. In case of under-subscription in the Net Issue, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion.

#Eligible RIL Shareholders Bidding in the RIL Shareholders Reservation Portion can also Bid under the Net Issue (under the Retail Portion or the Non-Institutional Portion) and Employee Reservation Portion (if eligible) and such Bids shall not be considered as multiple Bids, subject to applicable limits. In terms of Regulation 33(2)(d) of the SEBI ICDR Regulations, any unsubscribed portion in the RIL Shareholders Reservation Portion may be added to the Employee Reservation Portion (subject to maximum limits) and the unsubscribed portion thereafter, if any, shall be added to the Retail Portion and the Non-Institutional Portion as part of the Net Issue, in the proportion of 70:30 viz. the inter-se allocation in the Net Issue between the Retail Portion and Non-Institutional Portion specified under the SEBI ICDR Regulations.

(1) *The Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors at the Anchor Investor Allocation Price, on a discretionary basis, subject to there being (i) minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is up to ₹2,500 million under the Anchor Investor Portion, subject to a minimum Allotment of ₹50 million per Anchor Investor, and (ii) in case of allocation above ₹2,500 million under the Anchor Investor Portion, a minimum of five such investors and a maximum of 15 Anchor Investors for allocation up to ₹2,500 million, and an additional 15 Anchor Investors for every additional ₹2,500 million or part thereof will be permitted, subject to minimum allotment of ₹50 million per Anchor Investor. An Anchor Investor will make a minimum Bid of such number of Equity Shares, that the Bid Amount is at least ₹100 million. 40% of such Anchor Investor Portion shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds.*

(2) *This Issue is being made through Book Building Process in accordance with Rule 19(2)(b) of the SCRR and Regulation 6(1) of the SEBI ICDR Regulations.*

(3) *In the event that a Bid is submitted in joint names, the relevant Bidders should ensure that the depository account is also held in the same joint names and the names are in the same sequence in which they appear in the Bid cum Application Form. The Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such first Bidder would be deemed to have signed on behalf of the joint holders. The Company reserves the right to reject, in its absolute discretion, all of any multiple Bids, except as otherwise permitted, in any or all categories.*

(4) *Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor Pay-in Date as indicated in the Confirmation of Allotment Note ("**CAN**"). For details of terms of payment applicable to Anchor Investors, see "Issue Procedure" on page 534 of the RHP.*

(5) *Bids by FPIs with certain structures as described under "Issue Procedure – Bids by Foreign Portfolio Investors" on page 540 of the RHP and having the same PAN may be collated and identified as a single Bid in the Bidding process. The Equity Shares Allocated and Allotted to such successful Bidders (with the same PAN) may be proportionately distributed.*

BID CUM APPLICATION FORM FOR ELIGIBLE RIL SHAREHOLDERS BIDDING UNDER THE RIL SHAREHOLDERS RESERVATION PORTION

JIO PLATFORMS LIMITED - INITIAL PUBLIC OFFER - R

Registered Office: Office-101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad 380 006, Gujarat, India
Corporate Office: TC-22, 5th Floor, A Wing, Reliance Corporate Park, Thane Belapur Road, Ghansoli, Navi Mumbai 400 701, Maharashtra, India
Contact Person(s): Ms. Savithri Parekh, Company Secretary and Mr. Venkataraman Ramachandran, Compliance Officer;
E-mail: jpl.investorrelations@jio.com; **Tel:** +91 22 7967 0000; **Website:** www.jio.com; **Corporate Identity Number:** U72900GJ2019PLC110816

FOR ELIGIBLE RIL SHAREHOLDERS BIDDING IN THE RIL SHAREHOLDERS RESERVATION PORTION

Please scan this QR Code to view the Red Herring Prospectus, the Abridged Prospectus and Pre-Issue and Price Band Advertisement

To,
The Board of Directors
JIO PLATFORMS LIMITED

100% BOOK BUILT ISSUE
ISIN : INE0BJO01010
LEI : 33580077LJ3E78B5YF91

Bid cum Application Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER

Mr. /Ms./M/s. _____

Address _____

_____ Email _____

Tel. No. (with STD code) / Mobile _____

2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) (In Figures) 8 7 6 5 4 3 2 1	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only) Bid Price 4 3 2 1	Discount 3 2 1	Net Price 4 3 2 1	"Cut-off" (Please ✓ tick)
Option 1					☐
(OR) Option 2					☐
(OR) Option 3					☐

OLD BID

5. TO (REVISED BID) (ONLY BIDDERS APPLYING FOR BID AMOUNT UP TO ₹200,000 CAN BID AT "CUT-OFF PRICE")

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) (In Figures) 8 7 6 5 4 3 2 1	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only) Bid Price 4 3 2 1	Discount 3 2 1	Net Price 4 3 2 1	"Cut-off" (Please ✓ tick)
Option 1					☐
(OR) Option 2					☐
(OR) Option 3					☐

REVISED BID

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☑

Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

Bank reference number _____
OR
UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN ALONG WITH THE COMMON BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS BID CUM REVISION FORM GIVEN IN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(s) (AS PER BANK RECORDS)	7C. MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENTS STAMP (Acknowledging upload of Bid in Stock Exchanges system)
Date : _____, 2026	I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue. 1) 2) 3)	

TEAR HERE

JIO PLATFORMS LIMITED

BID REVISION FORM - INITIAL PUBLIC OFFER - ELIGIBLE RIL SHAREHOLDERS

Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / AGENTS

Bid cum Application Form No.

PAN of Sole / First Bidder

DPID / CLID

Additional Amount Blocked (₹ in figures) | ASBA Bank A/c No./UPI ID

Bank Name & Branch

Stamp and Signature of SCSB Branch / Members of the Syndicate / Sub-Syndicate Member / Registered Broker / CDP / RTA / Agent

REVISED BID

Received from Mr./Ms./M/s. _____

Telephone / Mobile | Email

TEAR HERE

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price per Equity Share (₹)			
Additional Amount Blocked (₹ in figures)			

REVISED BID

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents

Name of Sole / First Bidder

Acknowledgement Slip for Bidder

ASBA Bank A/c No. /UPI ID _____

Bank Name & Branch _____

Bid cum Application Form No.

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

TEAR HERE

PLEASE FILL IN BLOCK LETTERS

JIO PLATFORMS LIMITED-COMMON BID CUM REVISION FORM - INITIAL PUBLIC OFFER - RIL SHAREHOLDERS RESERVATION FORM

Offent prees limited, Tel.: 022-42977310